

May 14, 2024



END OF THE DAY SUMMARY



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DOMESTIC INDICES

	CLOSE	POINTS	% CHANGE
SENSEX	73105	328	0.45
NIFTY	22218	114	0.51
MIDCAP	41645	468	1.14
SMALL CAP	46102	809	1.79

BSE 200 GAINERS/LOSERS

GAINERS	% CHANGE	LOSERS	% CHANGE
IRFC	7.71	UPL	-4.52
NHPC	5.56	TIINDIA	-4.45
ATGL	5.50	CIPLA	-4.09
ADANIPOWER	5.49	HINDZINC	-3.25
ADANIENT	5.43	ZOMATO	-3.23

BSE SECTORAL INDICES

	CLOSE	POINTS	% CHANGE
POWER	7345	180	2.51
METAL	31602	679	2.20
CG	63108	1303	2.11
OIL & GAS	28111	476	1.72
AUTO	52047	823	1.61
CD	52447	542	1.04
REALTY	7493	77	1.03
FINANCE	10463	38	0.36
IT	33878	90	0.27
TECK	15694	22	0.14
BANKEK	54564	56	0.10
HEALTHCARE	35066	-28	-0.08

ADVANCE/DECLINES

	BSE	% CHANGE
ADVANCES	2689	69
DECLINES	1117	28
UNCHANGED	117	3

COMMODITIES

	VALUE	ABSOLUTE CHANGE
GOLD (\$ / OUNCE)	2346.32	+10
SILVER (\$ / OUNCE)	28.452	+0.2505
GOLD (RS. / 10 GRAMS)	72071	+216
SILVER (RS. / KG)	85331	+445
CRUDE OIL FUTURES OIL (\$ / BARREL)	79.1	-0.02

CURRENCY & BOND YIELD

	VALUE	ABSOLUTE CHANGE
USD/INR	83.51	-0.02
IND10 YR BOND YIELD	7.109	-0.007



VIEW ON MARKET PERFORMANCE

Nifty continued to gain in the third consecutive session on May 14 after rising through the day with minimal corrections. At close, Nifty was up 0.51% or 113.8 points at 22217.9. Cash market volumes on the NSE were down about 7% to Rs.0.91 lakh cr. Broad market indices rose more than the Nifty even as the advance decline ratio rose to 3.24:1.

Global equities were mixed in muted trading Tuesday as investors waited for producer prices data for cues on inflation in the world's largest economy and ahead of Federal Reserve Chair Jerome Powell speech later in the day.

India's wholesale inflation climbed to the highest in 13 months, led by food and fuel. The Wholesale Price Index rose by 1.26% in April, as compared with 0.53% in March.

Nifty formed a bullish candle on May 14, but did not close at its intra day high. It can now rise towards the 22302-22348 band while 22131 could offer support in the near term.



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